

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 21, 2021

REGISTRATION NO: 27613
BONDS ISSUED BY: Winfield-Foley Fire Protection District
AMOUNT OF ISSUE: \$3,500,000.00 (Series 2021) COUNTY: Lincoln

DATE OF ISSUE: June 22, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds for acquiring and equipping fire trucks, tankers, pumpers and an all-terrain vehicle; purchasing emergency medical equipment, fire protection and fire-fighting apparatus and auxiliary equipment; and prepaying lease financings.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$140,000.00	03/01/2023	
3.00000%	\$145,000.00	03/01/2024	
3.00000%	\$145,000.00	03/01/2025	
3.00000%	\$150,000.00	03/01/2026	
3.00000%	\$155,000.00	03/01/2027	
3.00000%	\$160,000.00	03/01/2028	
3.00000%	\$165,000.00	03/01/2029	
3.00000%	\$170,000.00	03/01/2030	
3.00000%	\$175,000.00	03/01/2031	
3.00000%	\$180,000.00	03/01/2032	
3.00000%	\$185,000.00	03/01/2033	
	\$190,000.00	03/01/2034	*
	\$200,000.00	03/01/2035	*
	\$205,000.00	03/01/2036	*
3.00000%	\$595,000.00	03/01/2036	
	\$210,000.00	03/01/2037	*
	\$220,000.00	03/01/2038	*
	\$225,000.00	03/01/2039	*
	\$235,000.00	03/01/2040	*
	\$245,000.00	03/01/2041	*
4.00000%	\$1,135,000.00	03/01/2041	

ARE BONDS CALLABLE: The Series 2021 Bonds maturing on and after March 1, 2027 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2026, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Armstrong Teasdale, LLP, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$3,757,723.45
INTEREST RATE: 2.68608%
TAX CREDIT RATE: %

ASSESSED VALUATION:	\$120,872,111.00
INDEBTEDNESS:	(Including this issue) \$3,500,000.00
NOTICE OF ELECTION:	Published in The Troy Free Press newspaper on March 24 and 31, 2021; published in The Elsberry Democrat newspaper on March 24 and 31, 2021.
DATE OF ELECTION:	April 06, 2021
ELECTION RESULTS:	Yes - 428 No - 316
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable